Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 15 April 2019 (the "Prospectus") issued by Novacon Technology Group Limited (the "Company").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities law in the United States. The securities may not be offered, sold, pledged or transferred within the United States except pursuant to registration or an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act and in accordance with any applicable securities laws. There will be no public offer and is not currently intended to be any public offer of securities of the Company in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors should note that the Sole Bookrunner (for itself and on behalf of the Underwriters) is entitled by notice in writing to the Company, in its sole and absolute discretion, to terminate the Underwriting Agreements with immediate effect if any of the events set forth under the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination" of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 2 May 2019).

Novacon Technology Group Limited

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OPERATED BY THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares: 100,000,000 Shares

Number of Public Offer Shares: 18,596,000 Shares (as adjusted after

reallocation)

Number of Placing Shares: 81,404,000 Shares (as adjusted after

reallocation)

Offer Price: HK\$0.53 per Offer Share, excluding

brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange

trading fee of 0.005%

Nominal value: HK\$0.01 per Share

Stock code: 8635

Sole Sponsor, Sole Bookrunner and Sole Lead Manager



Dongxing Securities (Hong Kong) Company Limited

Announcement of Offer Price and Allotment Results

SUMMARY

Offer Price and Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.53 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.53 per Offer Share and 100,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commission and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$19.1 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed "Net Proceeds from the Share Offer" below in this announcement and the section headed "Statement of Business Objectives and Use of Proceeds" in the Prospectus.

The Public Offer

• The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 20,880 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form service (www.hkeipo.hk) for a total of 1,013,352,000 Public Offer Shares, representing approximately 101.3 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer.

The Placing

• The Placing Shares initially offered under the Placing have been slightly under-subscribed, representing approximately 0.9 times of the 90,000,000 Placing Shares initially available for subscription under the Placing. As the Public Offer Shares are over-subscribed, the reallocation procedures as described in the section headed "Structure and Conditions of the Share Offer — The Public Offer — Reallocation" in the Prospectus have been applied. The Sole Bookrunner has exercised its right to reallocate 8,596,000 Offer Shares, representing approximately 8.60% of the total number of Offer Shares initially offered under the Share Offer, from the Placing to the Public Offer to satisfy excess demand under the Public Offer. As a result of such reallocation, a total of 18,596,000 Offer Shares are made available under the Public Offer and 81,404,000 Offer Shares are made available under the Placing, representing 18.6% and 81.4%, respectively, of the Offer Shares available under the Share Offer. The Sole Sponsor and each of the Directors confirm that the Allocation Cap (as defined below) has not been exceeded.

• A total of 20 placees have been allotted one board lot of the Placing Shares, representing approximately 13.33% of 150 placees under the Placing. These placees have been allotted approximately 0.10% of the total Placing Shares after reallocation. A total of 55 placees have been allotted two board lots of the Placing Shares or less, representing approximately 36.67% of 150 placees under the Placing. These placees have been allotted approximately 0.44% of the total Placing Shares after reallocation. A total of 59 placee has been allotted five board lots of the Placing Shares or less, representing approximately 39.33% of 150 placees under the Placing. These placees have been allotted approximately 0.52% of the total Placing Shares after reallocation.

As at the date of this announcement, the Sole Bookrunner has not exercised the Offer Size Adjustment Option and the Offer Size Adjustment Option has accordingly lapsed.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Underwriters or their respective associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged total number of

of the Company immediately after completion of the Share Offer. None of the places under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Capitalisation Issue and the Share Offer. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged total number of issued shares of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form service (www.hkeipo.hk), will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.novacontechgroup.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 30 April 2019;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 30 April 2019 to 12:00 midnight on Tuesday, 7 May 2019;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 30 April 2019 to Monday, 6 May 2019 on a business day (excluding Saturday, Sunday and public holidays);
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 30 April 2019 to Friday, 3 May 2019 at all the receiving bank designated branches.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on WHITE Application Forms and have provided all information required by their Application Forms, and applicants who have applied for 1,000,000 or more Public Offer Shares through the HK eIPO White Form service by applications through designated submitting electronic the www.hkeipo.hk, and their applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 30 April 2019 or such other date as announced by the Company.
- Refund cheques (where applicable) and/or share certificates for Public Offer Shares allotted to applicants who have applied for less than 1,000,000 Public Offer Shares using WHITE Application Forms, or through the HK eIPO White Form service by submitting electronic application through the designated website www.hkeipo.hk or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant WHITE Application Form or the application instructions to the HK eIPO White Form Service Provider by ordinary post at their own risk on Tuesday, 30 April 2019.
- Applicants who have applied for less than 1,000,000 Public Offer Shares on **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant **YELLOW** Application Forms, on Tuesday, 30 April 2019, by ordinary post and at their own risk.
- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Participant's stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Forms on Tuesday, 30 April 2019, or upon contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their

designated CCASS Participants as instructed by them electronically, on Tuesday, 30 April 2019, or, on any other date as determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 30 April 2019 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving electronic application instructions to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 30 April 2019. HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts.
- Applicants on WHITE or YELLOW Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 30 April 2019 or such other date as announced by the Company.
- Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares by using WHITE or YELLOW Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 30 April 2019.

- Applicants who have applied by giving **electronic application instructions** to HKCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Tuesday, 30 April 2019.
- For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 30 April 2019. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on Tuesday, 30 April 2019.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 2 May 2019, provided (a) the Share Offer has become unconditional in all respects; and (b) the Underwriting Agreements have not been terminated in accordance with its terms as described in section headed "Underwriting Underwriting Arrangements and Expenses Public Offer Grounds for termination" in the Prospectus.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of Dealings

• Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Thursday, 2 May 2019, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. (Hong Kong time) on Thursday, 2 May 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8635.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.53 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.53 per Offer Share and 100,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$19.1 million. The Company currently intends to apply such net proceeds as follows:

- approximately 75.8%, or HK\$14.5 million, will be used to continue to commit in research and development of the Group's financial trading solutions;
- approximately 8.0%, or HK\$1.5 million, will be used to pursue selective acquisition(s);
- approximately 10.1% or HK\$1.9 million, will be used to establish a research and development centre; and
- approximately 6.1% or HK\$1.2 million, will be used for the Group's working capital and other general corporate purposes.

Please refer to the section headed "Statement of Business Objectives and Use of Proceeds" in the Prospectus for further details of the Company's intended use of net proceeds from the Share Offer.

APPLICATIONS UNDER THE PUBLIC OFFER

The Directors announce that at the close of the application lists at 12:00 noon on Thursday, 18 April 2019, a total of 20,880 valid applications (including applications on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider through the HK eIPO White Form) have been received pursuant to the Public Offer for a total of 1,013,352,000 Public Offer Shares, equivalent to approximately 101.3 times of the total number of 10,000,000 Offer Shares initially available under the Public Offer.

Due to the under-subscription in the Placing Shares, the reallocation procedures as disclosed under the paragraph headed "Structure and Conditions of the Share Offer — The Public Offer — Reallocation" in the Prospectus have been applied to reallocate 8,596,000 Offer Shares initially offered under the Placing to satisfy excess demand under the Public Offer. As a result of such reallocation, a total of 18,596,000

Offer Shares are made available under the Public Offer and 81,404,000 Offer Shares are made available under the Placing, representing 18.6% and 81.4%, respectively, of the Offer Shares available under the Share Offer.

10 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheques. No application for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer (being 10,000,000 Shares) has been identified.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed "Basis of allocation under the Public Offer" below.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure and Conditions of the Share Offer — Conditions of the Share Offer" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and by electronic application instructions given to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the HK eIPO White Form Service will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
4,000	12,866	1,930 out of 12,866 applicants to receive 4,000 shares	15.00%
8,000	862	140 out of 862 applicants to receive 4,000 shares	8.12%
12,000	1,317	231 out of 1,317 applicants to receive 4,000 shares	5.85%
16,000	321	60 out of 321 applicants to receive 4,000 shares	4.67%
20,000	986	198 out of 986 applicants to receive 4,000 shares	4.02%
24,000	1,547	328 out of 1,547 applicants to receive 4,000 shares	3.53%
28,000	60	14 out of 60 applicants to receive 4,000 shares	3.33%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
32,000	73	18 out of 73 applicants to receive 4,000 shares	3.08%
36,000	43	11 out of 43 applicants to receive 4,000 shares	2.84%
40,000	412	111 out of 412 applicants to receive 4,000 shares	2.69%
60,000	1,387	396 out of 1,387 applicants to receive 4,000 shares	1.90%
80,000	82	27 out of 82 applicants to receive 4,000 shares	1.65%
100,000	73	25 out of 73 applicants to receive 4,000 shares	1.37%
120,000	39	14 out of 39 applicants to receive 4,000 shares	1.20%
140,000	48	19 out of 48 applicants to receive 4,000 shares	1.13%
160,000	70	30 out of 70 applicants to receive 4,000 shares	1.07%
180,000	11	5 out of 11 applicants to receive 4,000 shares	1.01%
200,000	298	147 out of 298 applicants to receive 4,000 shares	0.99%
300,000	65	45 out of 65 applicants to receive 4,000 shares	0.92%
400,000	52	47 out of 52 applicants to receive 4,000 shares	0.90%
500,000	38	4,000 shares plus 4 out of 38 applicants to receive an additional 4,000 shares	0.88%
600,000	13	4,000 shares plus 4 out of 13 applicants to receive an additional 4,000 shares	0.87%
700,000	7	4,000 shares plus 3 out of 7 applicants to receive an additional 4,000 shares	0.82%
800,000	14	4,000 shares plus 7 out of 14 applicants to receive an additional 4,000 shares	0.75%
900,000	3	4,000 shares plus 2 out of 3 applicants to receive an additional 4,000 shares	0.74%
1,000,000	50	4,000 shares plus 38 out of 50 applicants to receive an additional 4,000 shares	0.70%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
2,000,000	66	8,000 shares plus 62 out of 66 applicants to receive an additional 4,000 shares	0.59%
3,000,000	21	12,000 shares plus 17 out of 21 applicants to receive an additional 4,000 shares	0.51%
4,000,000	29	16,000 shares plus 27 out of 29 applicants to receive an additional 4,000 shares	0.49%
5,000,000	4	24,000 shares	0.48%
6,000,000	1	28,000 shares	0.47%
8,000,000	9	36,000 shares plus 2 out of 9 applicants to receive an additional 4,000 shares	0.46%
9,000,000	1	40,000 shares	0.44%
10,000,000	12	40,000 shares plus 9 out of 12 applicants to receive an additional 4,000 shares	0.43%

Total: 20.880

Based on the above allocation, the final number of Offer Shares under the Public Offer is 18,596,000 Shares, representing 18.6% of the total number of Offer Shares available under the Share Offer.

ALLOCATIONS UNDER THE PLACING

The Placing Shares initially offered under the Placing have been slightly under subscribed, representing approximately 0.9 times of the 90,000,000 Placing Shares initially available for subscription under the Placing. As the Public Offer Shares are over-subscribed, the reallocation procedures as described in the section headed "Structure and Conditions of the Share Offer — The Public Offer — Reallocation" in the Prospectus have been applied. The Sole Bookrunner has exercised its right to re-allocate 8,596,000 Offer Shares, representing approximately 8.60% of the total number of Offer Shares initially offered under the Share Offer, from the Placing to the Public Offer to satisfy excess demand under the Public Offer. As a result of such reallocation, a total of 18,596,000 Offer Shares are made available under the Public Offer and 81,404,000 Offer Shares are made available under the Placing, representing 18.6% and 81.4%, respectively, of the Offer Shares available under the Share Offer. The Sole Sponsor and each of the Directors confirm that the maximum total number of Shares that may be allocated to the Public Offer following the reallocation (the "Allocation Cap") has not been exceeded.

A total of 20 placees have been allotted one board lot of the Placing Shares, representing approximately 13.33% of 150 placees under the Placing. These placees have been allotted approximately 0.10% of the total Placing Shares after reallocation. A total of 55 placees have been allotted two board lots of the Placing Shares or less, representing approximately 36.67% of 150 placees under the Placing. These placees have been allotted approximately 0.44% of the total Placing Shares after reallocation. A total of 59 placee has been allotted five board lots of the Placing Shares or less, representing approximately 39.33% of 150 placees under the Placing. These placees have been allotted approximately 0.52% of the total Placing Shares after reallocation.

Pursuant to the Placing, 81,404,000 Placing Shares have been conditionally allocated to a total of 150 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

Approximate

	Aggregate number of	Approximate aggregate % of the total number of	Approximate aggregate %	aggregate % of the entire issued share capital immediately upon
	Placing Shares	Placing Shares	of the total number of	completion of the
	allocated under the	allocated under the	Offer Shares under the	Capitalisation Issue and
	Placing	Placing	Share Offer	Share Offer
Top placee	4,000,000	4.91%	4.00%	1.00%
Top 5 placees	14,500,000	17.81%	14.50%	3.63%
Top 10 placees	25,500,000	31.33%	25.50%	6.38%
Top 25 placees	44,500,000	54.67%	44.50%	11.13%

Note: Any discrepancies in the table between the total and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated under the Placing Number of placees 1,000 to 50,000 61 50,001 to 200,000 11 200,001 to 500,000 23 500,001 to 1,000,000 37 1,000,001 to 3,000,000 17 3,000,001 to 10,000,000 1 **Total** 150

As at the date of this announcement, the Sole Bookrunner has not exercised the Offer Size Adjustment Option and the Offer Size Adjustment Option has accordingly lapsed.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Underwriters or their respective associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged total number of issued shares of the Company immediately after completion of the Share Offer. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Capitalisation Issue and the Share Offer. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged total number of issued shares of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.novacontechgroup.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 30 April 2019;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 30 April 2019 to 12:00 midnight on Tuesday, 7 May 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 30 April 2019 to Monday, 6 May 2019 on a business day (excluding Saturday, Sunday and public holidays);
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 30 April 2019 to Friday, 3 May 2019 at all the receiving bank designated branches as set out below:

Bank of China (Hong Kong) Limited

District	Branch	Address
Hong Kong Island	Bank of China Tower Branch	1 Garden Road, Hong Kong
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用**白色**申請表格或**網上白表**提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	ldentification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
61009956	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
63933179	4,000						
A9230729	4,000						
C6045764	4,000						
D6102736	4,000						
E7137587	4,000						
G0948690	4,000						
K0503029	4,000						
K9499156	4,000						
P5739881	4,000						
P8207295	4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

ldentification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目
22187640 D1414055 D4658397 D8180645 K4548434 K6147674 K7559534 V0509388 73799221	4,000 4,000 8,000 4,000 4,000 4,000 4,000 4,000 4,000						
Z6153829 Z7560487	4,000						

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
0006497	4,000	008055777	4,000	012301624	4,000	03050016	4,000
001104921	4,000	008071516	4,000	012310429	4,000	03051471	4,000
001110314	4,000	00809423X	4,000	01231818	4,000	03051599	4,000
001121538	4,000	00812339X	4,000	01237328	4,000	03056715	4,000
001132443	4,000	008128445	4,000	01243126	4,000	03060325	4,000
001161527	4,000	008132429	4,000	01260834	4,000	03072425	4,000
001203522	4,000	008145129	4,000	01265756	4,000	03085466	4,000
00120504X	4,000	008221426	4,000	01273033	4,000	03086912	4,000
001225548	4,000	008242014	4,000	01276015	4,000	03100016	4,000
0012423	4,000	008245024	4,000	01288197	4,000	03130714	4,000
001256616	4,000 4,000	008252528	4,000 4,000	01291112	4,000	03132917	4,000 4,000
0017018 0018806	4,000	008277181 008295017	4,000	01296119 0130103X	4,000 4,000	03143012 03143732	4,000
0019731	4,000	008293017	4,000	01301032	4,000	03143732	4,000
002030039	4,000	009071539	4,000	01301330	4,000	03150653	4,000
002046628	4,000	009086811	4,000	01313727	4,000	03160824	4,000
002050510	4,000	009091031	4,000	02020931	4,000	03161221	4,000
002071554	4,000	009181916	4,000	02023521	4,000	0316301X	4,000
00209151X	4,000	009185448	4,000	02023533	4,000	03167417	4,000
002160212	4,000	009252918	4,000	02031936	4,000	03171229	4,000
002165450	4,000	009273030	4,000	02040612	4,000	03201218	4,000
002174520	4,000	009296818	4,000	02051927	4,000	03216218	4,000
002200924	4,000	010052420	4,000	02060156	4,000	03221049	4,000
002284010 0024731	4,000 4,000	010070824 010080638	4,000 4,000	02074821 02075171	4,000 4,000	03225743 03230041	4,000 4,000
0024731	4,000	01010477	4,000	02075171	4,000	03230041	4,000
003023827	4,000	01010477	4,000	02080422	4,000	03234510	4,000
003060717	4,000	010123816	4,000	02081918	4,000	03250814	4,000
003062018	4,000	010125761	4,000	02084334	4,000	03260420	4,000
003070640	4,000	01013674	4,000	0209083X	4,000	03261517	4,000
003110534	4,000	010192146	4,000	02100011	4,000	03270352	4,000
003146814	4,000	01020043	4,000	0210481X	4,000	03271828	4,000
003162210	4,000	010215412	4,000	02106313	4,000	03280711	4,000
003183519 003210737	4,000	01021682X 01022604	4,000 4,000	02126916 02130524	4,000	0328101X 03283237	4,000
003210737	4,000 4,000	01022804	4,000	02130324	4,000 4,000	03285521	4,000 4,000
003231722	4,000	01033417	4,000	02142416	4,000	0329251X	4,000
003250021	4,000	01050221	4,000	02150024	4,000	03303511	4,000
003284813	4,000	01050511	4,000	02150716	4,000	0342290	4,000
004011516	4,000	01055730	4,000	02153282	4,000	0355154	4,000
004068347	4,000	01072225	4,000	02160411	4,000	0394855	4,000
004125119	4,000	0107492X	4,000	0216361X	4,000	04010435	4,000
004125321	4,000	01084023	4,000	02181219	4,000 4,000	04011516	4,000
004160422 004163056	4,000 4,000	01101012 01104935	4,000 4,000	02182331 02182745	4,000	04012510 0402663X	4,000 4,000
004163036	4,000	01104935	4,000	02182745	4,000	0402003X	4,000
004132323	4,000	011152117	4,000	02204320	4,000	04052525 0405052X	4,000
004280917	4,000	01116016	4,000	02210417	4,000	04050922	4,000
005041465	4,000	011186312	4,000	02212033	4,000	04083768	4,000
005043943	4,000	011220723	4,000	02226036	4,000	04085019	4,000
005104825	4,000	01123646	4,000	02230024	4,000	04085213	4,000
005154415	4,000	011250543	4,000	02233017	4,000	04105515	4,000
005186525	4,000	011262417	4,000	02235025	4,000	04110630	4,000
005210813	4,000	01134814 01135312	4,000 4,000	02236011 02241110	4,000	04113952 04123434	4,000 4,000
005212413 005252621	4,000 4,000	01153312	4,000	02241110 0224856X	4,000 4,000	04123434 0412461X	4,000
005264360	4,000	01162515	4,000	02248771	4,000	04132216	4,000
00529441X	4,000	01170419	4,000	02250085	4,000	04132438	4,000
005295840	4,000	01176043	4,000	02256817	4,000	04137316	4,000
005302969	4,000	01186021	4,000	02275028	4,000	04140911	4,000
006021180	4,000	01191614	4,000	02280052	4,000	04150012	4,000
006043023	4,000	01198123	4,000	02280090	4,000	04161652	4,000
006050103	4,000	01202130	4,000	02283114	4,000	04161769	4,000
006200827 00627005X	4,000 4,000	01202522X 012085462	4,000 4,000	02285035 02294125	4,000 4,000	04162816 04170318	4,000 4,000
006270038	4,000	01210718	4,000	024 678 3	4,000	04170318	4,000
007056901	4,000	012144433	4,000	03013112	4,000	04177430	4,000
007121804	4,000	012198015	8,000	03021265	4,000	04192428	4,000
007294869	4,000	012206460	4,000	03025315	4,000	04200015	4,000
0 0 8 0 5 2 6 2 4	4,000	01221211	4,000	0302561X	4,000	04220017	4,000
008055163	4,000	01223027	4,000	03042945	4,000	04220587	4,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
04230263	4,000	06190250	4,000	08084411	4,000	09222725	4,000
04234015	4,000	06192814	4,000	08085418	4,000	09230627	4,000
0424001X 04243932	4,000	06203019 06205620	4,000 4,000	08086239 08091318	4,000 4,000	09230948 09234844	4,000 4,000
04253119	4,000	06213934	4,000	08092511	4,000	09240024	4,000
04271548	4,000	06223011	4,000	0809381X	4,000	09240823	4,000
05014034	4,000	06232041	4,000	08107115	4,000	09244249	4,000
05030018	4,000	06234914	4,000	0811031X	4,000	09250016	4,000
05050057 05054081	4,000 4,000	06242325 06244614	4,000 4,000	08112330 08112758	4,000 4,000	09254511 09254538	4,000 4,000
0507351X	4,000	06251618	4,000	08113621	4,000	09260017	4,000
05082120	4,000	06273224	4,000	0811561X	4,000	09260024	4,000
05098649	4,000	06295524	4,000	08127016	4,000	09260225	4,000
05101716	4,000 4,000	06304839	4,000 4,000	08130027	4,000	09261679 09266636	4,000 4,000
05135819 05137462	4,000	0702251X 07024023	4,000	08131218 08132418	4,000 4,000	09270070	4,000
05140224	4,000	07024715	4,000	08132710	4,000	09271529	4,000
05142415	4,000	07027626	4,000	0815041X	4,000	09271728	4,000
05150016	4,000	07028133	4,000	08160522	4,000	09283532	4,000
0515001X 05151136	4,000 4,000	07030521 07035820	4,000 4,000	08160859 08161017	4,000 4,000	09291217 09300027	4,000 4,000
05151150	4,000	07033620	4,000	08171539	4,000	09300027	4,000
05151828	4,000	07041697	4,000	08175617	4,000	10010930	4,000
05152840	4,000	07054917	4,000	08180772	4,000	10011470	4,000
05160027	4,000	07060010	4,000	08200019	4,000	10015014	4,000
0516202X 05170016	4,000 4,000	07060348 07062722	4,000 4,000	08210012 08210205	4,000 4,000	10023110 10030016	4,000 4,000
05177211	4,000	07090522	4,000	08217406	4,000	10030010	4,000
05181444	4,000	0709291X	4,000	08218235	4,000	1003163X	4,000
05181529	4,000	07103334	4,000	08220029	4,000	10040316	4,000
05181998	4,000 4,000	07104919 07120026	4,000 4,000	08230020	4,000 4,000	10044111	4,000 4,000
05190024 05200028	4,000	07120026 0712311X	4,000	08234117 08245612	4,000	10045139 10047513	4,000
05200020	4,000	07140033	4,000	08251815	4,000	10050266	4,000
05210972	4,000	07140433	4,000	08252854	4,000	10052923	4,000
05234612	4,000	07142337	4,000	08254228	4,000	10057315	4,000
05234814 05261109	4,000 4,000	07160410 07162818	4,000 4,000	08270550 08294072	4,000 4,000	10060563 10062525	4,000 4,000
05270837	4,000	07180319	4,000	0831052X	4,000	10070730	4,000
05275815	4,000	07180514	4,000	08313857	4,000	10073014	4,000
05280054	4,000	07188876	4,000	086350006	4,000	10075764	4,000
05308524 0601052X	4,000 4,000	07204629 07205140	4,000 4,000	09010025 09010539	4,000 4,000	10075822 1008474X	4,000 4,000
06011519	4,000	07211529	4,000	0902401X	4,000	10090016	8,000
06013816	4,000	07212614	4,000	09025729	4,000	10090028	4,000
06032420	4,000	07231737	4,000	0903069X	4,000	10091232	4,000
06035518 06040016	4,000	07234021 07235311	4,000 4,000	09037842 09042528	4,000 4,000	101016883 10101828	4,000 4,000
06040031	4,000	07241238	4,000	09042328	4,000	10101828 10102182X	4,000
06046248	4,000	07264510	4,000	09052016	4,000	101042610	4,000
0606002X	4,000	07270026	4,000	09052426	4,000	10104414	4,000
06062831 06083614	4,000	07270028 07271914	4,000 4,000	09062237	4,000 4,000	101070058	4,000 4,000
06085436	4,000 4,000	07271914	4,000	09070039 09083519	4,000	101080719 101153752	4,000
06090033	4,000	07281532	4,000	09083810	4,000	101196685	4,000
06106297	4,000	07282425	4,000	09090017	4,000	10120419	4,000
06112817	4,000	07294327	4,000	0910231X	4,000	101205040	4,000
06121812 06132728	4,000	07301727 07303615	4,000 4,000	09120064 09120229	4,000 4,000	101210336 10121510	4,000 4,000
06145226	4,000	07316513	4,000	09130034	4,000	10121510	4,000
06151228	4,000	08022022	4,000	09134314	4,000	10122001X	4,000
06160010	4,000	08024645	4,000	09137616	4,000	101222018	4,000
06160015 06160039	4,000	08032452 08042418	4,000 4,000	0914051X 09164539	4,000 4,000	10127124 101280010	4,000 4,000
06162513	4,000	08042418	4,000	09180229	4,000	101280010	4,000
06163131	4,000	08055716	4,000	09191552	4,000	10132573	4,000
06166418	4,000	08064720	4,000	09194529	4,000	10150049	4,000
06170014	4,000	08065428	4,000	0920008X	4,000	10154528	4,000 4,000
06171227 06180033	4,000 4,000	08070052 08070330	4,000 4,000	09201010 09202052	4,000 4,000	10161722 10165862	4,000
06183819	4,000	08071612	4,000	0922041X	4,000	10172511	4,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
10181218	4,000	107153045	4,000	112054256	4,000	12253652	4,000
10181639	4,000	107204092	4,000	11205970	4,000	1226051X	4,000
10183925	4,000	107236672	4,000	11206334	4,000	1226112X	4,000
10186836 10190735	4,000 4,000	107301223 107316513	4,000 4,000	112124714 112145028	4,000 4,000	12281921 12286426	4,000 4,000
101907512	4,000	108091901	4,000	112145028	4,000	12303137	4,000
102013310	4,000	108186623	4,000	112185416	4,000	12306025	4,000
10203126	4,000	108210323	4,000	112201819	4,000	13010319	4,000
102050824	4,000	10903182X	4,000	1122055X	4,000	13010519	4,000
102052749 10205684X	4,000 4,000	109053013 109151128	4,000 8,000	11224112 112293020	4,000 4,000	130604197 13063619	4,000 4,000
10203004X	4,000	109151128	4,000	112300071	4,000	13063619	4,000
102086616	4,000	109206921	4,000	112302634	4,000	13243719	4,000
10210045	4,000	109244249	4,000	112319087	4,000	14022219	4,000
102106510	4,000	109300036	4,000	11232541	4,000	140430195	4,000
10215321 10217035	4,000 4,000	110023138 110053337	4,000 4,000	11242032 11242271	4,000 4,000	14082619 142302198	4,000 4,000
10217033	4,000	110053537	4,000	11243026	4,000	142302190	4,000
102192014	4,000	110084020	4,000	11261526	4,000	142703198	4,000
10220524X	4,000	110088847	4,000	11262763	4,000	14272319	4,000
10220821	4,000	11010219	4,000	11264025	4,000	155113C	44,000
10223572 10252043	4,000 4,000	110102198 11010419	4,000 4,000	11265013 11295350	4,000 4,000	155116C 160152C	44,000
10253223	4,000	11010415	4,000	1129803X	4,000	201072278	4,000
10260016	4,000	11010819	4,000	11514884	4,000	201160024	4,000
10260939	4,000	110127124	4,000	12010017	4,000	201167077	4,000
10261516 10263934	4,000	110160594 110200033	4,000 4,000	120103195 120106195	4,000	201239216 201273787	4,000
10203934 1027002X	4,000 4,000	110200033	4,000	120106193	4,000 4,000	201273787	4,000 4,000
10274310	4,000	1102121X	4,000	12015056	4,000	201284153	4,000
10283811	4,000	110215447	4,000	12016917	4,000	201310020	4,000
10288517	4,000	110230917	4,000	1202002X	4,000	202040624	4,000
10290638 10291929	4,000	110261516 110292469	4,000 4,000	12021638 12022219	4,000	202051018 202060515	4,000 4,000
103012621	4,000 4,000	110292469	4,000	12022219	4,000 4,000	202060313	4,000
103025010	4,000	110302032	4,000	12032483	4,000	202165725	4,000
103046611	4,000	11040015	4,000	12047622	4,000	202200914	4,000
103121011	4,000	1105381X	4,000 4,000	12050054	4,000	202260089	4,000 4,000
103122030 103123040	4,000 4,000	11061840 11065311	4,000	12062016 12070018	4,000 4,000	204012024 204032646	4,000
10312850	4,000	11072650	4,000	12070039	4,000	204074018	4,000
103134316	4,000	11075597	4,000	1207092X	4,000	204090048	4,000
10313813	4,000	1107638X	4,000	12071837	4,000	204102748	4,000
103190024 103205441	4,000 4,000	111030121 11103027	4,000 4,000	12085615 12093819	4,000 4,000	204299108 204300965	4,000
103244855	4,000	11103027	4,000	12095334	4,000	205032495	4,000
103248026	4,000	111063412	4,000	12100045	4,000	205195432	4,000
103251021	4,000	11107174X	4,000	12101127	4,000	205200011	4,000
103278491	4,000	111085017	4,000	12103993	4,000	205231631	4,000
103283247 104017049	4,000 4,000	111142023 11115216	4,000 4,000	12104016 12112047	4,000 4,000	205240282 206092010	4,000 4,000
104034285	4,000	111158312	4,000	12116420	4,000	206126621	4,000
104051219	4,000	111177915	4,000	12130653	4,000	206172411	4,000
104066221	4,000	111185848	4,000	12136924	4,000	206230233	4,000
104071820 104083514	4,000	11120019	4,000	12141120 12141610	4,000	206231248	4,000
104120013	4,000 4,000	111211635 111245878	4,000 4,000	12141610	4,000 4,000	206250277 206271116	4,000 4,000
104133510	4,000	111255718	4,000	12155022	4,000	206305520	4,000
104152437	4,000	111272284	4,000	12172646	4,000	207039007	4,000
104200911	4,000	111281011	4,000	12180528	4,000	207084375	4,000
104251913 104300519	4,000 4,000	11132028 11134119	4,000 4,000	12180565 12192057	4,000 4,000	207124418 207210012	4,000 4,000
105042130	4,000	11134119	4,000	12192037 1220053X	4,000	207210012	4,000
105043035	4,000	11144138	4,000	12201037	4,000	207232714	4,000
105046908	4,000	11147221	4,000	1222152X	4,000	207262511	4,000
105152010 10529292X	4,000 4,000	11182010 11182524	4,000 4,000	12225431 12234013	4,000 4,000	20802152X 208034860	4,000 4,000
106022048	4,000	11182524 1118322X	4,000	12234013	4,000	208034860	4,000
10630084X	4,000	11184031	4,000	12242713	4,000	208050722	4,000
106302748	4,000	11191720	4,000	12244012	4,000	208084218	4,000
107049160	4,000	1120152X	4,000	12244316	4,000	208135744	4,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
208191020	4,000	296616M	4,000	308205327	4,000	32011419	4,000
208281019	4,000	301010419	4,000	308234422	4,000	32030319	4,000
208285315	4,000	301032016	4,000	308252325	4,000	32048319	4,000
208292418	4,000	301060029	4,000	309031823	4,000	32050419	4,000
209010049 209010065	4,000 4,000	301151630 30123344X	4,000 4,000	309047780 309060038	4,000 4,000	32052019 32052219	4,000 4,000
209021713	4,000	301246355	4,000	309103192	4,000	32058319	4,000
209051024	4,000	301266829	4,000	309124457	4,000	32058319	4,000
209051483	4,000	301280325	4,000	309160010	4,000	32072319	4,000
209053710	4,000	301291924	4,000	309170274	4,000	32072319	4,000
209067029	4,000	301312424	4,000	309186881	4,000	32091119	4,000
209096101 209101613	4,000 4,000	30198328 302032624	4,000 4,000	30925003X 309251523	4,000 4,000	32092219 32092219	4,000 4,000
209111560	4,000	302052624	4,000	309251523	4,000	32092219	4,000
209183615	4,000	302081719	4,000	309280054	4,000	32092219	4,000
209220012	4,000	302094726	4,000	309281023	4,000	32092219	4,000
209303001	4,000	302112414	4,000	310015141	4,000	32092219	4,000
210031641	4,000	302132985	4,000	310070966	4,000	32092219	4,000
210033061 210060022	4,000 4,000	302190555 30219213X	4,000 4,000	310072461 31010119	4,000 4,000	32092219 32092219	4,000 4,000
210075764	4,000	302206843	4,000	31010119	4,000	32092219	4,000
21010619	4,000	30221501X	4,000	31010419	4,000	32092219	4,000
21010619	4,000	302222514	4,000	31010419	4,000	32092219	4,000
210121529	4,000	302271425	4,000	31010619	4,000	32092219	4,000
210142920 210182737	4,000 4,000	302271828 303012621	4,000 4,000	31010619	12,000 4,000	32092319 32098119	4,000 4,000
210200200	4,000	303080568	4,000	31010719 31010719	4,000	32108119	4,000
21020219	4,000	303081077	4,000	31010719	4,000	32108819	4,000
210232365	4,000	303110912	4,000	31010719	4,000	32108819	4,000
210233669	4,000	303120837	4,000	31010719	4,000	32128219	4,000
21025027X	4,000	30317005X	4,000	310107198	4,000	330103199	4,000
210252319 210253012	4,000 4,000	303210035 303310016	4,000 4,000	31010819 31010819	4,000 8,000	330104197 330124198	4,000 4,000
210235012	4,000	304061721	4,000	31011019	4,000	330124199	4,000
210290219	4,000	304070921	4,000	31011019	4,000	330124199	4,000
210300050	4,000	304121844	4,000	31011219	4,000	33022619	4,000
21070219	4,000	304140173	4,000	31011319	4,000	33022619	4,000
211046039 211073761	4,000 4,000	304172676 304213014	4,000 4,000	31011319 31011319	4,000 4,000	33022619 33022619	4,000 4,000
211100319	4,000	304255565	4,000	31011519	4,000	33022619	4,000
211153136	4,000	30428196X	4,000	31011519	4,000	33022619	4,000
211221661	4,000	305124445	4,000	310200522	4,000	33022619	4,000
211230247	4,000	305200912	4,000	310206005	4,000	33022619	4,000 4,000
211262653 211282239	4,000 4,000	305204514 305267426	4,000 4,000	31022519 31022519	4,000 4,000	33022619 33022619	4,000
212034027	4,000	305301737	4,000	31022313	4,000	33022619	4,000
212045835	4,000	306014023	4,000	310231920	4,000	33022619	4,000
212099047	4,000	306028216	4,000	31046257	4,000	33022619	4,000
21211708X	4,000	306090024	4,000	311050063	4,000	33028319	4,000
212160025 222077968	4,000 4,000	306100321 306151540	4,000 4,000	311073319 311097302	4,000 4,000	33030219 33030219	12,000 12,000
230102195	4,000	306172256	4,000	311111127	4,000	33030219	12,000
23040419	4,000	306220022	4,000	311148618	4,000	33030219	12,000
23102519	4,000	306258138	4,000	311153021	4,000	33030219	12,000
23102619	4,000	306270018	4,000	311173211	4,000	33030219	12,000
23102719 23102719	4,000 4,000	306881196 307037018	4,000 4,000	311184412 311196651	4,000 4,000	33030219 33030219	16,000 16,000
237230511	4,000	307045012	4,000	311205316	4,000	33030219	16,000
255165623	4,000	307062071	4,000	311225434	4,000	33030219	16,000
276248572	12,000	307112329	4,000	311292055	4,000	33032119	16,000
291652C	44,000 12,000	307117227 307117510	4,000 4,000	311514884	4,000 4,000	33032319 330325196	4,000 4,000
291798C 292551C	4,000	307167030	4,000	312074130 312168211	4,000	330325196	4,000
293322C	4,000	307204850	4,000	312207547	4,000	33032619	4,000
293542C	4,000	307215433	4,000	312230431	4,000	33032619	16,000
294794C	4,000	307295227	4,000	312270026	4,000	33032619	16,000
294795M 294845C	4,000 4,000	308032116 308034643	4,000 4,000	312300537 32010519	4,000 4,000	33032719 33032719	4,000 8,000
296357C	4,000	308053616	4,000	32010519	4,000	33032719	16,000
296368C	4,000	308130914	4,000	320106196	4,000	33032719	16,000
296386M	4,000	308171019	4,000	32011319	4,000	33032719	16,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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33032719	16,000	404035921	4,000	412097072	4,000	44010419	4,000
33038219	4,000	404050543	4,000	412142519	4,000	44010419	4,000
330382198	4,000	404085041	4,000	412262413	4,000	440104195	4,000
330419198	4,000	40410176X	4,000	412264216	4,000	44010619	4,000
33042519	4,000	404273034	4,000	41230151X	4,000	44010619	4,000
33062419	4,000	405023386	4,000	412303137	4,000	44010719	4,000
33062419	4,000	405043118	4,000	42010119	4,000	44011119	4,000
33062419	4,000	405050412	4,000	42010219	4,000	44011219	4,000
33062419	4,000	405053068	4,000	42010319	4,000	44011219	4,000
33062419	4,000	405110917	4,000	42010619	4,000	44018219	4,000
330723197	4,000	405131118	4,000	420107196	4,000	44020419	12,000
330782198	4,000	405165022	4,000	42011719	4,000	44030119	4,000
33082219	12,000	405181425	4,000	42012319	4,000	44030719	4,000
33252619	4,000	405220636	4,000	42030219	4,000	44050519	4,000
332624196 34010419	4,000 4,000	405234612 40601001X	4,000 4,000	42040019 42052119	4,000 4,000	44050819 44050819	4,000 4,000
34080219	4,000	406052513	4,000	42052119	4,000	44050019	4,000
34082519	4,000	406151819	4,000	42052119	4,000	44052719	4,000
34082619	4,000	406211023	4,000	42052119	4,000	44052719	4,000
341282198	4,000	406303522	4,000	42052119	4,000	44052719	4,000
35012619	4,000	407052621	4,000	42052119	4,000	44052719	4,000
350521196	4,000	407102033	4,000	42052119	4,000	44058319	4,000
35058319	8,000	407113016	4,000	42052119	4,000	44060119	4,000
35060019	4,000	407134611	4,000	42052119	4,000	44060219	4,000
35072119	4,000	407235124	4,000	42068319	4,000	440623198	4,000
360103196	4,000	408052023	4,000	42068419	4,000	440682198	4,000
360306202 360339626	4,000	408074226 408092616	4,000	42088119 420901194	4,000	44068419 44068419	4,000
360424198	4,000 4,000	408125525	4,000 4,000	420901194	4,000 4,000	44072219	4,000 4,000
36062119	4,000	408210025	4,000	42100219	4,000	44072419	4,000
36220119	4,000	408251412	4,000	42108719	4,000	44072419	4,000
36222619	4,000	40826001X	4,000	42108719	4,000	44072419	4,000
36222719	4,000	409042528	4,000	42108719	4,000	44072419	4,000
36232319	4,000	409052279	4,000	421202199	4,000	44072419	4,000
362401197	4,000	40915641X	4,000	42130219	4,000	44072419	4,000
36252619 370213711	4,000 4,000	409260011 409263026	4,000 4,000	422123197 42220219	4,000 8,000	44072419 44072419	4,000 4,000
37048119	4,000	41001002X	4,000	42220219	8,000	44072419	4,000
37063119	4,000	41001002X	4,000	42272119	4,000	44072419	4,000
37068219	4,000	410035430	4,000	42272119	4,000	44072419	4,000
37083219	4,000	410092122	4,000	42900419	4,000	44072419	4,000
37098319	4,000	410110421	4,000	42900619	4,000	44072419	4,000
37112219	4,000	410160924	4,000	43020219	4,000	44072419	4,000
37112219	4,000	410167065	4,000	43042119	12,000	44072419	4,000
37112299	4,000	41018419	4,000	43042119	12,000	44072419	4,000
37132119 37150219	4,000 8,000	410220018 410221123	4,000 4,000	43042119 430421198	12,000 4,000	44072419 44072419	4,000 4,000
372330198	4,000	410221123 41022302X	4,000	430522196	4,000	44072419	4,000
37282619	4,000	410232976	4,000	430522196	4,000	44072419	4,000
37282619	4,000	410235012	4,000	43072319	4,000	44078119	4,000
37290119	4,000	410242612	4,000	43082119	4,000	44078219	4,000
37290119	4,000	41050419	4,000	43102219	4,000	44078319	4,000
389109026	44,000	41050419	4,000	43112219	4,000	44078319	4,000
39310599	4,000	41050419	4,000	43112219	4,000	44078319	4,000
401082510 401102732	4,000 4,000	410616710 410727197	4,000 4,000	43112219 43122319	4,000 4,000	44078319 44078319	4,000 4,000
401102732	4,000	410727137	4,000	43230219	16,000	44078319	4,000
401232327	4,000	411010911	4,000	43292219	4,000	44078319	4,000
402031316	4,000	411013640	4,000	43292219	4,000	44078319	4,000
402100062	4,000	411022329	4,000	43292219	4,000	44078319	4,000
402142933	4,000	411083474	4,000	43292219	4,000	44078319	4,000
402161523	4,000	41114391X	4,000	43292219	4,000	44078319	4,000
402181014	4,000	411143927	4,000	43292219	4,000	44080219	4,000
402200073	4,000	411162140	4,000	433101197	4,000	44082319	4,000
402296518 403081214	4,000 4,000	411180961 411233218	4,000 4,000	44010219 44010219	4,000 4,000	44082319 44082519	4,000 4,000
403130417	4,000	411233216 41128005X	4,000	44010219	4,000	44082519	4,000
403160617	4,000	41142119	4,000	44010319	4,000	44082519	4,000
403180021	4,000	411421198	4,000	44010319	4,000	44092119	4,000
403262064	4,000	41152719	4,000	44010419	4,000	44092119	4,000
403282218	4,000	412083525	4,000	44010419	4,000	44092419	4,000

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
44092419	4,000	504062424	4,000	511191727	4,000	608222616	4,000
44092419	4,000	504080046	4,000	511200028	4,000	608250325	4,000
44122219	4,000	504125410	4,000	51123497X	4,000	608276828	4,000
441302198	4,000	504162218	4,000	511271122	4,000	608296620	4,000
44142119	4,000	504202615	4,000	51132519	4,000	609052019	4,000
44142319	4,000	504242493	4,000	512085711	4,000	609091533	4,000
44152219 44152219	4,000 4,000	504284550 505025140	4,000 4,000	512093028 512304223	4,000 4,000	609130020 609140568	4,000 4,000
44160219	4,000	505040288	4,000	512304223	4,000	609174215	4,000
44160219	4,000	505040200	4,000	51303019	4,000	609185920	4,000
44160219	4,000	505070416	4,000	51382319	4,000	609250013	4,000
44161119	4,000	505130424	4,000	51382319	4,000	609263020	4,000
44161119	4,000	505220918	4,000	52011419	4,000	609265016	4,000
44161119	4,000	505231820	4,000	590308191	4,000	609280017	4,000
44161119 44162419	4,000 4,000	505232019 505240647	4,000 4,000	601013830 601060182	4,000 4,000	610030296 610082040	4,000 4,000
44162419	4,000	505300910	4,000	601131018	4,000	610101828	4,000
44162419	4,000	505306612	4,000	601141691	4,000	61011319	4,000
44162419	4,000	506010026	4,000	601142418	4,000	610175019	4,000
44162519	4,000	506053831	4,000	601190020	4,000	610201319	4,000
44162519	4,000	506070280	4,000	60120503X	4,000	610202727	4,000
44190019	4,000	506084022	4,000	601263612	4,000	610606171	4,000
44190019 44252519	4,000 4,000	506093186 506100023	4,000 4,000	602050616 602081514	4,000 4,000	611011829 611065710	4,000 4,000
44253119	4,000	506100023 50619027X	4,000	602104073	4,000	611152129	4,000
44282719	4,000	506200033	4,000	602160426	4,000	611220282	4,000
44282719	4,000	506200234	4,000	602203525	4,000	611276214	4,000
44522119	4,000	506297921	4,000	602282522	4,000	611293015	4,000
44522219	4,000	506301206	4,000	603027029	4,000	61129481X	4,000
44522419	4,000	507021617	4,000	603090016	4,000	612029027	4,000
44528119 44532319	4,000 4,000	507172515 50719072X	4,000 4,000	603150058 603156814	4,000 4,000	61212028X 612183337	4,000 4,000
44532319	4,000	507212628	4,000	603230282	4,000	612262015	4,000
44532319	4,000	507236094	4,000	603236124	4,000	61226908X	4,000
44532319	4,000	508114010	4,000	603260422	4,000	620104197	4,000
44532319	4,000	50816003X	4,000	603275723	4,000	620104199	4,000
44532319	4,000	508172915	4,000	604184417	4,000	62242119	4,000
44532319 44532319	4,000 4,000	508251808 509031325	4,000 4,000	604252629 604253026	4,000 4,000	63012119 65777301	4,000 44,000
44532319	4,000	509153053	4,000	605120038	4,000	660426272	4,000
450103198	4,000	509154241	4,000	605155667	4,000	680728711	4,000
45020519	4,000	509261679	4,000	605183629	4,000	701050176	4,000
45030519	12,000	510013011	4,000	605186012	4,000	701052038	4,000
452127198	4,000 4,000	51010219	4,000 8,000	605196845	4,000 4,000	701083027	4,000 4,000
45232419 45263219	4,000	51010219 51010419	4,000	60526022X 605261385	4,000	701100030 701133326	4,000
46002119	4,000	51010415	12,000	606014852	4,000	701150029	4,000
460408423	4,000	510110096	4,000	606066643	4,000	701203216	4,000
490517242	4,000	51011319	4,000	606093040	4,000	701210550	4,000
50010519	4,000	510154012	4,000	606110928	4,000	701246848	4,000
501040125	4,000	510154528	4,000	606117011	4,000	701250016	4,000 4,000
501065233 501082542	4,000 4,000	510190419 510196824	4,000 4,000	606150841 606242647	4,000 4,000	701252435 701252913	4,000
501120811	4,000	51020319	12,000	60625252X	4,000	701232313	4,000
501199010	4,000	510212197	4,000	607012448	4,000	701294229	4,000
501210017	4,000	51022119	4,000	607012513	4,000	702015347	4,000
501288197	4,000	51022819	4,000	607021815	4,000	702060886	4,000
502040017	4,000	510230034	4,000	607023085	4,000	702061817	4,000
502044020 502091311	4,000 4,000	510292816 510300440	4,000 4,000	607074513 607112617	4,000 4,000	702072140 702121310	4,000 4,000
502102147	4,000	510300440	16,000	607141753	4,000	702121310	4,000
502155116	4,000	51052419	4,000	608145769	4,000	702230025	4,000
502190014	4,000	51072319	4,000	608154232	4,000	703052111	4,000
502201622	4,000	51072319	4,000	608154319	4,000	703074946	4,000
50224002X	4,000	510813551	4,000	608162139	4,000	703095232	4,000
503023323 50315201X	4,000 4,000	51082319 51082419	4,000 4,000	608170015 608171212	4,000 4,000	70320684X 703230017	4,000 4,000
503160019	4,000	511020024	4,000	608182213	4,000	703230017	4,000
503242431	4,000	51111104X	4,000	608190521	4,000	703293294	4,000
503286435	4,000	511150012	4,000	608216646	4,000	704032231	4,000
50404746X	4,000	511162583	4,000	608218720	4,000	704062924	4,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
704091936	4,000	712053085	4,000	808184251	4,000	902045712	4,000
704153617	4,000	712075741	4,000	808201235	4,000	902050661	4,000
704182646	4,000	71213032X	4,000	808241110	4,000	902108064	4,000
704292415	4,000	712277434	4,000	808290028	4,000	902122454	4,000
705010617	4,000	712280642	4,000	808302011	4,000	902162686	4,000
705102762	4,000	712290015	4,000	809022258	4,000	90218431X	4,000
705105727 705111962	4,000 4,000	7409355 760605171	4,000 4,000	809062750 809111222	4,000 4,000	902210029 902220030	4,000 4,000
705139128	4,000	760904103	4,000	809143524	4,000	902231429	4,000
705202448	4,000	800397C	4,000	809162017	4,000	902240031	4,000
705268314	4,000	800419-M	4,000	809165761	4,000	903045796	4,000
70530442X	4,000	800423-S	4,000	809166632	4,000	903055023	4,000
706084362	4,000	800447-M	4,000	809200024	4,000	903083439	4,000
706122117 70612302X	4,000 4,000	800475-S 801010640	4,000 4,000	809212554 809244234	4,000 4,000	903085970 903100020	4,000 4,000
706124412	4,000	801050031	4,000	809250814	4,000	903112642	4,000
706191187	4,000	801084516	4,000	809252510	4,000	903122713	4,000
706202614	4,000	801102024	4,000	810043510	4,000	903142029	4,000
706210425	4,000	801104216	4,000	810044220	4,000	904016025	4,000
706252135	4,000	801123046	4,000	810050040	4,000	904020414	4,000
707014029 707022416	4,000 4,000	801128C 801156814	4,000 4,000	810051759 81010061X	4,000 4,000	90423002X 904245617	4,000 4,000
707022416	4,000	801203174	4,000	810127524	4,000	904243017	4,000
707151636	4,000	801210427	4,000	810185518	4,000	905040422	4,000
707171722	4,000	802073142	4,000	81020085X	4,000	905041291	4,000
707231726	4,000	802147C	4,000	810215012	4,000	905062222	4,000
707260014	4,000	802159438	4,000	810223055	4,000	905075415	4,000
707272443 707281219	4,000 4,000	802160626 802202910	4,000 4,000	810252720 81026504X	4,000 4,000	906072024 90610084X	4,000 4,000
707291563	4,000	802210022	4,000	81026702X	4,000	906186855	4,000
708052669	4,000	80226082X	4,000	810271138	4,000	906211311	4,000
708055867	4,000	802281474	4,000	811053819	4,000	906230799	4,000
708062648	4,000	802291C	4,000	81109662X	4,000	906232517	4,000
708067983 708076823	4,000 4,000	803052112 803100231	4,000 4,000	811122928 81112957	4,000 4,000	906270047 906273013	4,000 4,000
708131461	4,000	803129004	4,000	811142959	4,000	907050047	4,000
708222155	4,000	80317043X	4,000	811188379	4,000	907070522	4,000
708234117	4,000	803172041	4,000	811210298	4,000	907170340	4,000
708246853	4,000	803225765	4,000	811230025	4,000	907180318	4,000
708250512 708272046	4,000 4,000	803235342 804021621	4,000 4,000	811232916 811251719	4,000 4,000	907182021 907204127	4,000 4,000
708280425	4,000	804061512	4,000	811295350	4,000	907260010	4,000
708282668	4,000	804081151	4,000	811302030	4,000	90726052X	4,000
709025724	4,000	804105516	4,000	812081226	4,000	907270424	4,000
709136837	4,000	804153015	4,000	812103417	4,000	908024645	4,000
709163053 709165110	4,000 4,000	804210046 805083012	4,000 4,000	812160013 812166022	4,000 4,000	908133128 908134876	4,000 4,000
709103110	4,000	805131820	4,000	812175527	4,000	908156882	4,000
709190651	4,000	80516414X	4,000	812223653	4,000	908262221	4,000
709200618	4,000	805247517	4,000	812225737	4,000	908308322	4,000
709232616	4,000	805291110	4,000	812245411	4,000	909033637	4,000
709270210 709300321	4,000 4,000	805293324 806024840	4,000 4,000	812283426 812287020	4,000 4,000	909056548 909073520	4,000 4,000
710067563	4,000	806032210	4,000	84122700	4,000	909085713	4,000
710081010	4,000	806035017	4,000	86090202	4,000	90909033X	4,000
710100615	4,000	806056821	4,000	89092708	4,000	909170220	4,000
710140437	4,000	806110285	4,000	901022420	4,000	909172315	4,000
710161211	4,000	80611341X	4,000 4,000	901041216	4,000 4,000	909184097	4,000 4,000
710192215 710200636	4,000 4,000	806141049 806202520	4,000	901043409 901050032	4,000	909195951 909201914	4,000
710262711	4,000	806205620	4,000	901070913	4,000	909237450	4,000
710305428	4,000	806262621	4,000	901150715	4,000	909243326	4,000
710307039	4,000	807080020	4,000	901156228	4,000	910016415	4,000
711062017 711200067	4,000 4,000	807109101 807210326	4,000 4,000	901200013 901201711	4,000 4,000	910040464 910056944	4,000 4,000
71121271X	4,000	808010023	4,000	901201711	4,000	910036944	4,000
711233683	4,000	808025476	4,000	901240313	4,000	910102023	4,000
711266046	4,000	808050235	4,000	901270335	4,000	910177195	4,000
711290219	4,000	808065428	4,000	901281249	4,000	910280026	4,000
71202042X 712041767	4,000 4,000	808074058 808099149	4,000 4,000	902033616 90203563X	4,000 4,000	910280100 911044015	4,000 4,000
. 10011101	1,000	00000011	1,000	30200001	1,000	21101010	1,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
911085417	4,000	D1429451	4,000	E6981147	4,000	G5080761	4,000
911117317	4,000	D1623797	4,000	E705052A	4,000	G50849369	4,000
911119014	4,000	D164600	4,000	E7114218	4,000	G5148234	4,000
911131815	4,000	D2294215	4,000	E7179301	4,000	G533977	20,000
911201045	4,000	D2398959	4,000	E724097	20,000	G5340291	4,000
911211527	4,000	D2425905	44,000	E766842	40,000	G5358247	4,000
911284030	4,000	D2565111	4,000	E7883521	4,000	G5433842	4,000
912010024	4,000	D3008089	4,000	E8371893	4,000	G5444976	4,000
912043047	4,000	D3101399	4,000	E8933948	4,000	G5936445	4,000
912060320	4,000	D3133029	4,000	E9240474	4,000	G6014746	4,000
912103031	4,000	D3376401	4,000	E9289228	4,000	G6037460	4,000
91211054X	4,000	D3397867	4,000	E9311851	4,000	G6297926	4,000
912141763	4,000	D3487793	20,000	E9532904	4,000	G6412849	8,000
91214242X 912173213	4,000	D3535917 D3536751	4,000 4,000	E9708476	4,000 4,000	G6471470	4,000 4,000
912176813	4,000 4,000	D3573371	4,000	E9780657 F12134137	4,000	G679611 G6868249	4,000
912234319	4,000	D3635547	4,000	G028203A	8,000	G8035708	4,000
912245020	4,000	D386760	20,000	G0557713	4,000	G8053752	4,000
912261063	4,000	D4015372	4,000	G0646252	4,000	G816575A	4,000
9597149	4,000	D4068921	4,000	G076624A	4,000	G8217849	8,000
A0667180	4,000	D4340311	4,000	G0775702	4,000	G904052	4,000
A2173657	4,000	D4385226	4,000	G0848769	4,000	Н090668	4,000
A3221426	4,000	D4592191	4,000	G0939578	4,000	H0952321	4,000
A4760703	4,000	D4825196	4,000	G0946841	4,000	H1492448	4,000
A5760251	44,000	D4846940	4,000	G1138986	4,000	Н3238050	4,000
A6630424	4,000	D4868731	4,000	G141629	4,000	H3324526	4,000
A6759141	4,000	D5076758	4,000	G1453644	4,000	H3406190	4,000
A7296765 A7486769	4,000 4,000	D5115974 D527827	4,000 4,000	G1641378 G2122625	4,000 4,000	H340944 H3617132	12,000 4,000
A8225233	4,000	D52 762 7	4,000	G2155973	4,000	Н3777822	8,000
A8482198	4,000	D5343357	4,000	G2193026	4,000	Н3891110	4,000
A9221126	8,000	D5716021	4,000	G2259337	4,000	Н390232	4,000
A936749A	4,000	D581029A	4,000	G2518391	4,000	Н3913645	20,000
A9852584	4,000	D5916543	4,000	G25453348	4,000	H3944893	4,000
B2874461	4,000	D5968160	4,000	G2562846	16,000	H3982981	4,000
B340972A	4,000	D608771	4,000	G258260A	4,000	Н4031905	4,000
В3732733	4,000	D613296	4,000	G2586400	8,000	H407273	8,000
B4485535	4,000	D6623876	4,000 4,000	G259175	4,000	H4116935	4,000
B6829223 B6858008	4,000 4,000	D6645853 D674164A	4,000	G2682159 G2686170	4,000 4,000	H4267291 H4269162	4,000 4,000
B7348369	4,000	D8020826	4,000	G272045	8,000	H4286466	4,000
B974935	4,000	D810891A	4,000	G27793442	4,000	H4347252	4,000
C00228771	4,000	D8181609	12,000	G3030236	8,000	H4511966	4,000
C0797861	4,000	D8284386	4,000	G32708379	4,000	H4614129	4,000
C15947523	4,000	D8350397	4,000	G3416010	4,000	Н4639903	4,000
C2573871	12,000	D8448354	4,000	G3464596	4,000	H4713356	4,000
C30705784	40,000	E0552236	4,000	G346516A	4,000	Н4713364	4,000
C312776A	4,000	E06176337	4,000 4,000	G359797A	4,000 4,000	H4773782	4,000
C3225184 C3508577	4,000 4,000	E0635301 E08491615	4,000	G3613975 G3616672	28,000	IS1083346 IS1116647	4,000 12,000
C3854432	4,000	E22363316	4,000	G374476A	4,000	IS1241161	4,000
C4053697	4,000	E2254127	4,000	G3762660	8,000	IS1265688	4,000
C4151435	4,000	E2367150	4,000	G38041677	4,000	IS1311007	4,000
C4370013	4,000	E240451A	4,000	G381559	8,000	IS1326690	4,000
C4561323	4,000	E2609626	8,000	G3816639	4,000	IS1432232	4,000
C4569340	4,000	E2707784	4,000	G3900656	4,000	IS1679311	4,000
C4693726	4,000	E2858863	4,000	G4024914	4,000	IS1745231	4,000
C5033282	4,000	E2991083	4,000	G414798	4,000	IS1785302	4,000
C5064234	4,000	E3026438	12,000	G4220632	4,000	IS1846059	4,000
C5172002	4,000	E3383516	24,000	G4252100	4,000	IS1847825	4,000
C5513179 C571414A	20,000 4,000	E3416600 E516059A	4,000 4,000	G4296809 G4299484	12,000 4,000	IS1906163 IS1974789	4,000 4,000
C610360	4,000	E52263827	4,000	G4398156	4,000	IS1974789 IS1982230	4,000
C610360 C613175A	4,000	E5947859	4,000	G4449540	4,000	IS2080592	4,000
C6290637	4,000	E6071302	4,000	G448348A	4,000	IS2291006	4,000
C6533599	4,000	E622162	4,000	G4507648	4,000	IS2305657	4,000
C6615137	4,000	E 62 339 57	4,000	G4616757	4,000	IS2333790	4,000
C75304748	4,000	E6290764	4,000	G472514	4,000	IS2392391	4,000
D0029360	4,000	E6308825	4,000	G4819984	4,000	IS2564587	4,000
D0350460	4,000	E6558856	16,000	G5021153	4,000	IS2585691	4,000
D1309723	4,000	E6710585	4,000	G503608	40,000	IS2652605	4,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
IS2682436	4,000	IS6775243	4,000	K2621274	4,000	OS202351	4,000
IS2695087	4,000	IS6807586	4,000	K263027	20,000	OS202711	4,000
IS2708613	4,000	IS6947061	4,000	K2763087	4,000	P004933A	4,000
IS2976721	4,000	IS6958725	4,000	K2809923	4,000	P0104497	4,000
IS2994537	4,000	IS6979496	4,000	K2914182	4,000	P0239007	8,000
IS3080978	4,000	IS7048985	4,000	K2940698	4,000	P034872	20,000
IS3108522 IS3125186	4,000 4,000	IS7140133 IS7156652	4,000 4,000	K300497A K3261697	4,000 4,000	P0759922 P0780115	8,000 4,000
IS3166693	4,000	IS7211681	4,000	K339700	4,000	P1434652	4,000
IS3280834	4,000	IS7334783	4,000	K3592669	4,000	P1568411	4,000
IS3379200	4,000	IS7422079	4,000	K3679535	4,000	P1838958	4,000
IS3399388	4,000	IS7457280	4,000	K3756823	4,000	P2382664	4,000
IS3473373	4,000	IS7487875	4,000	K3815943	4,000	P260599A	4,000
IS3492622	4,000	IS7564614	4,000	K3936694	4,000	P2616223	4,000
IS3561079 IS3577789	4,000 4,000	IS7710262 IS7799692	4,000 4,000	K415665A K447383	8,000 4,000	P2618420 P2916227	4,000 4,000
IS3617693	4,000	IS7857497	4,000	K45 427 62	4,000	P307135	4,000
IS3634896	4,000	IS7890049	4,000	K4588223	4,000	P323815A	4,000
IS3677231	4,000	IS8006074	4,000	K459540	4,000	P3318285	4,000
IS3716768	4,000	IS8009420	4,000	K4774930	4,000	P3418727	4,000
IS3754066	4,000	IS8020898	4,000	K4890922	4,000	P400957A	4,000
IS3880430	4,000	IS8055791	4,000	K5146070	4,000	P4631327	4,000
IS3915832 IS3931486	4,000 4,000	IS8120983 IS8155816	4,000 4,000	K5342546 K5352320	4,000 4,000	P5306683 P536402	4,000 4,000
IS3933378	4,000	IS8169980	4,000	K5393345	4,000	P6005261	8,000
IS3939063	4,000	IS8584911	4,000	K5629659	4,000	P606599A	4,000
IS4067545	4,000	IS8782578	4,000	K572708	4,000	P6492022	4,000
IS4226752	4,000	IS8798637	4,000	K6105742	4,000	P6602898	8,000
IS4248756	4,000	IS8813123	4,000	K6125727	4,000	P6603282	4,000
IS4279111	4,000	IS8858210	4,000	K668181	4,000	P6826486	4,000
IS4281061 IS4281735	4,000 4,000	IS9051757 IS9137109	4,000 4,000	K6821308 K738386A	4,000 4,000	P7027331 P7418349	4,000 4,000
IS4339786	4,000	IS9157453	4,000	K742832	16,000	P7519293	4,000
IS4340275	4,000	IS9180494	4,000	K777367	8,000	P7621691	4,000
IS4380900	4,000	IS9227951	4,000	K8063680	4,000	P7804117	4,000
IS4420610	4,000	IS9257861	4,000	K8382395	4,000	P7821852	4,000
IS4421032	8,000	IS9305979	4,000	K8455465	4,000	P7844623	4,000
IS4525891 IS4542383	4,000 4,000	IS9417933 IS9439529	4,000 4,000	K8487693 K887860	4,000 4,000	P8442421 P8444262	4,000 4,000
IS4581220	4,000	IS9469651	8,000	K899154	4,000	P857333A	4,000
IS4665221	4,000	IS9471886	4,000	K9121668	4,000	P8676678	4,000
IS4791842	4,000	IS9501549	4,000	K9239545	4,000	P8796622	4,000
IS4910871	4,000	IS9660679	4,000	K9277412	4,000	P8822194	8,000
IS4990262	4,000	IS9670098	4,000 4,000	K9375694 K943416A	4,000	P8862579	4,000 4,000
IS5079512 IS5085622	4,000 4,000	IS9686292 IS9729841	4,000	K943416A K9490019	4,000 4,000	P9159707 P9530618	4,000
IS5153676	8,000	IS9730129	4,000	K9506519	4,000	P9679204	4,000
IS5215301	4,000	IS9801286	4,000	K951919A	4,000	P9890193	4,000
IS5294479	4,000	IS9812789	4,000	L12329037	4,000	P9980400	4,000
IS5350822	4,000	IS9868131	4,000	L12394283	4,000	R0139709	4,000
IS5362524	4,000	IS9999228	4,000	M0139748	4,000	R0271712	4,000 4,000
IS5423141 IS5468537	36,000 4,000	J22178223 K0018376	4,000 4,000	M0880510 M1023239	4,000 4,000	R045561 R072793	4,000
IS5597109	4,000	K0431532	4,000	M1494479	4,000	R0982368	4,000
IS5756499	8,000	K0602264	8,000	M1971056	4,000	R1038345	4,000
IS5916781	4,000	K0848506	4,000	M2099484	4,000	R1211489	4,000
IS5950061	4,000	K0908649	4,000	M3006013	4,000	R1723323	4,000
IS5954773	4,000	K1128787	4,000	M3393238	24,000	R2272937	4,000
IS6040443 IS6078442	12,000 4,000	K1185268 K12193393	4,000 4,000	M4778591 M499901	4,000 4,000	R2796197 R3039578	4,000 4,000
IS6246759	4,000	K1235125	4,000	M5190776	4,000	R3115517	4,000
IS6280449	4,000	K1275275	4,000	M5382837	4,000	R3218200	4,000
IS6346364	4,000	K1366599	4,000	M5841300	4,000	R327103	4,000
IS6421039	4,000	K161018A	4,000	M6183943	4,000	R3690457	4,000
IS6529721	4,000	K202768	4,000	OS184933	4,000	R3739588	4,000
IS6624640 IS6649537	4,000 4,000	K205816 K213407	4,000 4,000	OS186410 OS188148	4,000 4,000	R4422030 R4461303	8,000 4,000
IS6686454	4,000	K235827	4,000	OS189139	4,000	R4551701	4,000
IS6706051	4,000	K2358913	4,000	OS200399	4,000	R4912631	4,000
IS6706366	4,000	K2375613	4,000	OS201905	4,000	R4954717	4,000
IS6713882	4,000	K242067	8,000	OS201911	4,000	R5300281	4,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
R5407701	4,000	VCL03002X	4,000	VCL120064	4,000	VCL210019	4,000
R5610310	4,000	VCL030057	4,000	VCL120218	4,000	VCL213084	4,000
R565793(7	4,000	VCL030057	4,000	VCL120427	4,000	VCL215321	4,000
R5833689 R6025292	4,000 8,000	VCL030922 VCL03102X	4,000 4,000	VCL121058 VCL121337	4,000 4,000	VCL221216 VCL222031	4,000 4,000
R6090361	4,000	VCL03102X	4,000	VCL121537	4,000	VCL222331	4,000
R615498A	4,000	VCL033221	4,000	VCL122040	4,000	VCL222439	4,000
R6440923	4,000	VCL035085	4,000	VCL123025	4,000	VCL222813	4,000
R6555054	4,000	VCL040628	4,000	VCL123423	4,000	VCL223045	4,000
R696512 R7949706	4,000 4,000	VCL045527 VCL046960	4,000 4,000	VCL124463 VCL125134	4,000 4,000	VCL230025 VCL232327	4,000 4,000
R8419905	4,000	VCL040900 VCL049010	4,000	VCL123134 VCL127124	4,000	VCL232327 VCL232517	4,000
R8652219	4,000	VCL050034	4,000	VCL128445	4,000	VCL233810	4,000
R8652413	4,000	VCL050201	4,000	VCL130167	4,000	VCL234117	4,000
R8862353	4,000	VCL050518	4,000	VCL130443	4,000	VCL240014	4,000
R962056 R9623379	4,000 4,000	VCL050553 VCL051034	4,000 4,000	VCL131019 VCL134060	4,000 4,000	VCL240027 VCL240037	4,000 4,000
R9639224	4,000	VCL051034 VCL051237	4,000	VCL134000 VCL136815	4,000	VCL240037 VCL242013	4,000
R967540	4,000	VCL051696	4,000	VCL137916	4,000	VCL242960	4,000
T12317506	4,000	VCL051723	4,000	VCL140014	4,000	VCL24856X	4,000
U22029789	4,000	VCL052727	4,000	VCL140036	4,000	VCL250630	4,000
V0056537	4,000	VCL053222	4,000	VCL140210	4,000	VCL250833	4,000
V006145A V0080713	4,000 4,000	VCL054081 VCL060070	4,000 4,000	VCL140222 VCL140812	4,000 4,000	VCL251275 VCL255297	4,000 4,000
V0209899	4,000	VCL060258	4,000	VCL140612 VCL141452	4,000	VCL255297 VCL260419	4,000
V0309001	4,000	VCL060824	4,000	VCL141518	4,000	VCL260616	4,000
V0310042	8,000	VCL060879	4,000	VCL141535	4,000	VCL261517	4,000
V0311375	4,000	VCL060913	4,000	VCL141810	4,000	VCL261526	4,000
V0396109 V048008	12,000 8,000	VCL06102X VCL06121X	4,000 4,000	VCL141953 VCL143228	4,000 4,000	VCL262745 VCL270067	4,000 4,000
V049883	4,000	VCL06121X VCL061531	4,000	VCL143226 VCL14497X	4,000	VCL270067 VCL272411	4,000
V0513830	4,000	VCL061720	4,000	VCL146449	4,000	VCL272432	4,000
V053234	8,000	VCL062016	4,000	VCL150024	4,000	VCL274020	4,000
V0569046	4,000	VCL062643	4,000	VCL150068	4,000	VCL275028	4,000
V066054A V0671223	4,000 8,000	VCL065428	4,000 4,000	VCL150629	4,000 4,000	VCL280054	4,000 4,000
V070571	4,000	VCL070058 VCL070910	4,000	VCL151213 VCL152031	4,000	VCL280058 VCL280217	4,000
V072043	4,000	VCL071539	4,000	VCL152639	4,000	VCL280419	4,000
V0743364	4,000	VCL072626	4,000	VCL153053	4,000	VCL281520	4,000
V0786179	4,000	VCL073028	4,000	VCL153971	4,000	VCL281614	4,000
V0837555 V084120A	4,000 4,000	VCL073418 VCL074214	4,000 4,000	VCL154180 VCL158098	4,000 4,000	VCL281736 VCL282044	4,000 4,000
V0898422	4,000	VCL074214 VCL075862	4,000	VCL150090 VCL160031	4,000	VCL282044 VCL285615	4,000
V0913170	4,000	VCL078625	4,000	VCL160594	4,000	VCL290618	4,000
V0996823	4,000	VCL080810	4,000	VCL16121X	4,000	VCL290937	4,000
V106483	4,000	VCL08131X	4,000	VCL161638	4,000	VCL291018	4,000
V1069195 V107265	4,000 24,000	VCL081336 VCL084057	4,000 4,000	VCL163432 VCL170016	4,000 4,000	VCL293218 VCL29523X	4,000 4,000
V107265A	20,000	VCL085583	4,000	VCL170018 VCL173718	4,000	VCL29523X VCL296518	4,000
V108075A	4,000	VCL087514	4,000	VCL175019	4,000	VCL297921	4,000
V1148273	12,000	VCL090016	4,000	VCL176570	4,000	VCL298223	4,000
V1185497	4,000	VCL092026	4,000	VCL182117	4,000	VCL30341X	4,000
V1199218 V12119002	4,000 4,000	VCL092051 VCL092427	4,000 4,000	VCL182831	4,000 4,000	VCL305661 VCL311218	4,000 4,000
V1354272	4,000	VCL092427 VCL09440X	4,000	VCL184097 VCL187135	4,000	VCL311218 VCL312615	4,000
VCL010020	4,000	VCL100013	4,000	VCL188523	4,000	VCL312850	4,000
VCL01002X	4,000	VCL100055	4,000	VCL190025	4,000	W04075005	4,000
VCL010514	4,000	VCL100066	4,000	VCL190318	4,000	Y0240549	4,000
VCL01057X	4,000	VCL100412	4,000	VCL190779	4,000	Y028810A	4,000
VCL011428 VCL013630	4,000 4,000	VCL100415 VCL100438	4,000 4,000	VCL192017 VCL192126	4,000 4,000	Y0288770 Y0315956	4,000 4,000
VCL014424	4,000	VCL101569	4,000	VCL193923	4,000	Y038763	4,000
VCL015450	4,000	VCL102829	4,000	VCL200033	4,000	Y075173A	4,000
VCL015611	4,000	VCL106715	4,000	VCL200103	4,000	Y0817110	4,000
VCL016628 VCL020019	4,000 4,000	VCL110024 VCL110072	4,000 4,000	VCL202724 VCL203335	4,000 4,000	Y084384 Y0926483	4,000 4,000
VCL020019 VCL021460	4,000	VCL110072 VCL110216	4,000	VCL203335 VCL203525	4,000	Y115901A	4,000
VCL021530	4,000	VCL110444	4,000	VCL204049	4,000	Y1161847	4,000
VCL022604	4,000	VCL112044	4,000	VCL205115	4,000	Y1185800	4,000
VCL023610	4,000	VCL112601	4,000	VCL205784	4,000	Y1538878	4,000
VCL030021	4,000	VCL113254	4,000	VCL206460	4,000	Y1688241	4,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

dentification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)
` '				` '		
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼
71770622	4,000	Z3704778	4,000			
Y1947514	4,000	Z3721575	4,000			
72037015	4,000	Z372202	4,000			
72043821 72203039	4,000 4,000	Z3737145 Z3841988	4,000 4,000			
£2203033 £2228783	4,000	Z3882889	4,000			
72339690	4,000	Z392234	4,000			
2357818	4,000	Z3990207	4,000			
72703309	4,000	Z407624A	4,000			
73079234	4,000	Z411447	4,000			
73156808	4,000	Z4141602	4,000			
3322392	4,000	Z4145640	4,000			
Y 37 303 93	4,000	Z4197365	4,000			
43901422 43968187	4,000 4,000	Z4320280 Z442286	4,000 4,000			
3900107 3970017	4,000	Z4569092	4,000			
23985006	4,000	Z4846800	4,000			
402154A	4,000	Z516865	4,000			
435395A	4,000	Z 52 631 67	4,000			
Y 45 538 94	4,000	Z5288925	4,000			
44686592	4,000	Z5392676	8,000			
Y474701A	4,000	Z5482500	4,000			
Y5016299	44,000	Z558172A	4,000			
Y5148438	4,000	Z612260	4,000			
Y5484675	4,000	Z621691A	4,000			
Y5604921 Y5641878	4,000 4,000	Z6226311 Z6264930	4,000 4,000			
Y 58 54 0 65	4,000	Z 63 037 74	4,000			
75914041	4,000	Z 63 423 70	4,000			
r 65 471 90	4,000	Z6383425	4,000			
Y6883042	4,000	Z6502882	4,000			
Y6970751	4,000	Z6530444	8,000			
Y7318934	4,000	Z6533060	4,000			
Z0295419	4,000	Z6559906	4,000			
Z039087A	4,000	Z 65 793 38	4,000			
Z 0 4 3 1 4 0 1 Z 0 5 8 8 4 9 1	4,000 4,000	Z658787A Z719280	4,000 4,000			
Z060263A	4,000	Z7246286	4,000			
Z086571	4,000	Z725336	4,000			
Z0890511	4,000	Z7255668	44,000			
Z097989A	4,000	Z7289430	4,000			
Z1051084	4,000	Z7354933	4,000			
Z1162048	8,000	Z754502A	4,000			
21167368	4,000	Z756296A	4,000			
21197844	4,000	Z7835796	4,000			
Z1202570	20,000	Z812696	8,000 4,000			
Z1250818	4,000	Z8369705	4,000			
Z1686047 Z1705386	20,000 4,000	Z8371386 Z8459283	4,000			
2171758	4,000	Z8548995	4,000			
1772598	4,000	Z 90 321 9	4,000			
1812441	4,000	Z903474A	4,000			
1860071	4,000	Z9048880	4,000			
22065038	4,000	Z9058487	4,000			
2213624	4,000	Z 90 905 0A	4,000			
Z219900A	4,000	Z9132326	4,000			
Z2280273	4,000	Z 92 34 9 94	4,000			
Z2385059	4,000	Z 92 974 81	8,000 4,000			
Z2479185 Z2576547	4,000 16,000	Z 93 5532 Z 93 60655	4,000 4,000			
22746620	4,000	Z9537571	4,000			
Z2989469	4,000	Z9604023	4,000			
Z3085016	8,000	Z9611097	4,000			
Z3213286	4,000	Z9821504	4,000			
Z334075A	4,000					
Z347246A	4,000					
Z3512240	8,000					
Z3516629	4,000					
2352233	24,000					
3522335	20,000					

No. of Shares allotted 獲配發 股份數目

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on WHITE Application Forms and have provided all information required by their Application Forms, and applicants who have applied for 1,000,000 or more Public Offer Shares through the HK eIPO White Form service by submitting electronic applications through the designated website www.hkeipo.hk and those applications are wholly or partially successful, may collect their refund cheque(s) and share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 30 April 2019 or such other date as announced by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Refund cheques (where applicable) and/or share certificates for Public Offer Shares allotted to applicants using WHITE Application Forms who have applied for less than 1,000,000 Public Offer Shares or through the HK eIPO White Form service by submitting electronic application through the designated website at www.hkeipo.hk, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant WHITE Application Form or the application instructions to the HK eIPO White Form Service Provider by ordinary post at their own risk on or before Tuesday, 30 April 2019.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 30 April 2019. For applicants who have applied through the **HK eIPO White Form** Service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on Tuesday, 30 April 2019.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Forms on Tuesday, 30 April 2019, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Tuesday, 30 April 2019, or, on any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Applications Forms and by giving electronic application instructions for HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 30 April 2019 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving electronic application instructions to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 30 April 2019. HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 30 April 2019 or such other date as announced by the Company.

Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares by using WHITE or YELLOW Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 30 April 2019.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Tuesday, 30 April 2019.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 2 May 2019, provided that (a) the Share Offer has become unconditional in all respects; and (b) the Underwriting Agreements have not been terminated in accordance with its terms as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Thursday, 2 May 2019, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. (Hong Kong time) on Thursday, 2 May 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code

of the Shares is 8635. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.novacontechgroup.com**.

By order of the Board

Novacon Technology Group Limited

Wei Ming

Chairman and non-executive Director

Hong Kong, Tuesday, 30 April 2019

As at the date of this announcement, the chairman of the Board and non-executive Director is Mr. Wei Ming, the executive Directors are Mr. Chung Chau Kan and Mr. Wong Wing Hoi and the independent non-executive Directors are Mr. Moo Kai Pong, Mr. Lo Chi Wang and Mr. Wu Kin San Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.novacontechgroup.com.